

STATE OF TEXAS §
COUNTY OF POLK §

DATE: September 9, 2025
SPECIAL MEETING
ALL PRESENT

**COMMISSIONER'S COURT
AGENDA POSTING # 2025 - 035**

Call to Order.

Be it remembered on this the 9th day of September 2025, the Honorable Commissioners Court met in a "SPECIAL" called meeting with the following officers and members present, to wit;

Honorable Sydney Murphy – County Judge presiding,
Guylene Robertson – Commissioner Pct #1,
Mark DuBose – Commissioner Pct #2,
Milton Purvis – Commissioner Pct #3,
Jerry Cassity - Commissioner Pct #4,
Cassie Simmons – Deputy County Clerk and
Louis Ploth – County Auditor.

WELCOMED & CALLED TO ORDER AT 09:30 AM BY JUDGE SYDNEY MURPHY.

PUBLIC HEARING.

The hearing opened at 9:30 AM. Eric Robinson, president of the Lufkin campus with oversight of the other two facilities in his region, stated this is a simple refinancing of bonds. Keith Baxter asked what is being refinanced and who is going to be the contact. Eric explained that the bonds are held by the company to finance projects across the enterprise of the company and that he will be the contact, along with Krist Froese as the administrator on site in Livingston. The hearing closed at 9:34 AM.

1. NOTICE IS HEREBY GIVEN THAT THE COMMISSIONER'S COURT (THE "**COURT**") OF POLK COUNTY, TEXAS (THE "**COUNTY**") WILL HOLD A PUBLIC HEARING ON SEPTEMBER 9, 2025 AT 9:30 AM, LOCAL TIME, IN THE COMMISSIONER'S COURTROOM ON THE 1ST FLOOR OF THE POLK COUNTY REGIONAL HEALTH CENTER, LOCATED AT 410 E. CHURCH ST., STE. E, LIVINGSTON, TEXAS, REGARDING THE PROPOSED ISSUANCE BY THE COLORADO HEALTH FACILITIES AUTHORITY ("**COHFA**") OF CERTAIN TAX-EXEMPT BONDS (THE "**BONDS**"), IN A PRINCIPAL AMOUNT NOT TO EXCEED \$978,895,000, FOR THE BENEFIT OF OF COMMONSPIRIT HEALTH ("**COMMONSPIRIT**") WITH UP TO \$9,500,000 OF THE PROCEEDS THEREOF TO BE USED TO FINANCE OR REFINANCE CERTAIN PROJECTS WITHIN THE COUNTY (THE "**COUNTY PROJECTS**").

THE PROCEEDS OF THE BONDS MAY BE USED TO (A) FINANCE, REFINANCE, PAY, OR REIMBURSE THE COSTS OF THE PROJECTS DESCRIBED BELOW FOR THE COUNTY AFFILIATES (DEFINED BELOW) AND ADDITIONAL PROJECTS IN OTHER JURISDICTIONS (INCLUDING OTHER JURISDICTIONS IN TEXAS, AND IN COLORADO, ARIZONA, GEORGIA, IOWA, KANSAS, MINNESOTA, NEBRASKA, OHIO AND OREGON (COLLECTIVELY, THE "OTHER JURISDICTIONS")); (B) REFINANCE ALL OR A PORTION OF (I) (A) A TAXABLE LOAN THAT REFINANCED COHFA'S REVENUE BONDS (COMMONSPIRIT HEALTH) SERIES 2019B-1 AND (B) COHFA'S REVENUE BONDS (COMMONSPIRIT HEALTH) SERIES 2019B-2, PORTIONS OF WHICH FINANCED OR REFINANCED COUNTY PROJECTS FOR THE BENEFIT OF THE COUNTY AFFILIATES (DEFINED BELOW) AND ADDITIONAL PROJECTS IN THE OTHER JURISDICTIONS AND (II) THE DEVELOPMENT

AUTHORITY OF CATOOSA COUNTY REVENUE BONDS (CHI MEMORIAL HOSPITAL – GEORGIA) SERIES 2025; (C) PAY CERTAIN EXPENSES INCURRED IN CONNECTION WITH THE ISSUANCE OF BONDS; AND (D) FUND A DEBT SERVICE RESERVE FUND FOR, AND/OR CAPITALIZED INTEREST ON, ALL OR ANY PORTION OF THE BONDS.

THE COUNTY PROJECTS ARE OWNED OR OPERATED BY COMMONSPIRIT, MEMORIAL HOSPITAL OF POLK COUNTY, AND/OR THEIR AFFILIATES OR SUBSIDIARIES (COLLECTIVELY, THE “COUNTY AFFILIATES”). THE COUNTY PROJECTS CONSIST OF THE FINANCING OR REFINANCING OF UP TO \$9,500,000 FOR THE COSTS OF THE ACQUISITION, CONSTRUCTION, RENOVATION AND INSTALLATION OF CERTAIN ADDITIONS AND IMPROVEMENTS TO AND EQUIPMENT IN THE AMOUNTS AND AT THE HEALTHCARE FACILITIES DESCRIBED BELOW (INCLUDING THE RELATED LAND, PARKING GARAGES, OFFICE BUILDINGS, CLINICS, WAREHOUSES AND OTHER BUILDINGS) LOCATED ON THE CHI ST. LUKE’S HEALTH – MEMORIAL LIVINGSTON CAMPUS, WHICH IS BORDERED GENERALLY BY US-59 LOOP N AND WEST PARK ROAD TO THE NORTH AND SOUTH AND IS IDENTIFIED BY VARIOUS ADDRESSES INCLUDING, BUT NOT LIMITED TO 1717 HWY 59 BYPASS, LIVINGSTON.

COMMONSPIRIT RESERVES THE RIGHT TO ALLOCATE AND REALLOCATE THE PROCEEDS OF BONDS TO ANY OF THE LOCATIONS SET FORTH IN THIS NOTICE (AND IN THE NOTICES OF PUBLIC HEARING FOR THE OTHER JURISDICTIONS), NOTWITHSTANDING THE DOLLAR AMOUNTS SET FORTH HEREIN OR THEREIN.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE COUNTY OR OF THE STATE OF TEXAS.

THE PUBLIC HEARING IS REQUIRED BY SECTION 147(F) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED (THE “CODE”). ANY PERSON WHO WISHES TO EXPRESS AN OPINION REGARDING THE COUNTY PROJECTS, EITHER ORALLY OR IN WRITING, WILL BE GIVEN THE OPPORTUNITY TO DO SO AT THE PUBLIC HEARING AT THE ABOVE-STATED TIME AND PLACE. FOLLOWING THE PUBLIC HEARING, THE COURT WILL BE ASKED TO GIVE ITS APPROVAL PURSUANT TO SECTION 147(F) OF THE CODE, AS THE APPLICABLE ELECTED OFFICIALS OF THE GOVERNMENTAL UNIT HAVING WITHIN ITS JURISDICTION THE ABOVE-DESCRIBED COUNTY PROJECTS.

Adjourn

Consideration of a “Resolution Approving the Issuance of Bonds to Finance and Refinance Certain Projects for CHI St. Luke’s Memorial Livingston will be made during the Regular Session of the Polk County Commissioners Court to be held at 10:00 following this Public Hearing.)

SYDNEY MURPHY, COUNTY JUDGE

ATTEST:

SCHELANA HOCK, COUNTY CLERK

BY: _____
CASSIE SIMMONS, DEPUTY CLERK