



POLK COUNTY COMMISSIONERS COURT

September 9, 2025

9:30 AM

2025 - 035

Polk County Regional Health Building

Suite A

Livingston, Texas

NOTICE

is hereby given that a Special meeting of the Polk County Commissioners Court will be held on the date stated above, at which time the following subjects will be discussed:

Agenda Topics

(Persons wishing to provide Public Comment must complete and submit a Public Participation Form to the County Clerk prior to the Call To Order).

** Please turn off (or mute) all cell phones and devices **

CALL TO ORDER.

PUBLIC HEARING.

1. Notice is hereby given that the Commissioner's Court (the "**Court**") of Polk County, Texas (the "**County**") will hold a public hearing on September 9, 2025 at 9:30 am, local time, in the Commissioner's Courtroom on the 1st floor of the Polk County Regional Health Center, located at 410 E. Church St., Ste. E, Livingston, Texas, regarding the proposed issuance by the Colorado Health Facilities Authority ("**COHFA**") of certain tax-exempt bonds (the "**Bonds**"), in a principal amount not to exceed \$978,895,000, for the benefit of of CommonSpirit Health ("**CommonSpirit**") with up to \$9,500,000 of the proceeds thereof to be used to finance or refinance certain projects within the County (the "**County Projects**").

The proceeds of the Bonds may be used to (a) finance, refinance, pay, or reimburse the costs of the projects described below for the County Affiliates (defined below) and additional projects in other jurisdictions (including other jurisdictions in Texas, and in Colorado, Arizona, Georgia, Iowa, Kansas, Minnesota, Nebraska, Ohio and Oregon (collectively, the "Other Jurisdictions")); (b) refinance all or a portion of (i) (A) a taxable loan that refinanced COHFA's Revenue Bonds (CommonSpirit Health) Series 2019B-1 and (B) COHFA's Revenue Bonds (CommonSpirit Health) Series 2019B-2, portions of which financed or refinanced County Projects for the benefit of the County Affiliates (defined below) and additional projects in the Other Jurisdictions and (ii) the Development Authority of Catoosa County Revenue Bonds (CHI Memorial Hospital – Georgia) Series 2025; (c) pay certain expenses incurred in connection with the issuance of Bonds; and (d) fund a debt service reserve fund for, and/or capitalized interest on, all or any portion of the Bonds.

The County Projects are owned or operated by CommonSpirit, Memorial Hospital of Polk County, and/or their affiliates or subsidiaries (collectively, the "County Affiliates"). The County Projects consist of the financing or refinancing of up to \$9,500,000 for the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings) located on the CHI St. Luke's Health – Memorial Livingston campus, which is bordered generally by US-59 Loop N and West Park Road to the north and south and is identified by various addresses including, but not limited to 1717 Hwy 59 Bypass, Livingston.

CommonSpirit reserves the right to allocate and reallocate the proceeds of Bonds to any of

the locations set forth in this notice (and in the notices of public hearing for the Other Jurisdictions), notwithstanding the dollar amounts set forth herein or therein.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE COUNTY OR OF THE STATE OF TEXAS.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"). Any person who wishes to express an opinion regarding the County Projects, either orally or in writing, will be given the opportunity to do so at the public hearing at the above-stated time and place. Following the public hearing, the Court will be asked to give its approval pursuant to Section 147(f) of the Code, as the applicable elected officials of the governmental unit having within its jurisdiction the above-described County Projects.

ADJOURN

CONSIDERATION OF A "RESOLUTION APPROVING THE ISSUANCE OF BONDS TO FINANCE AND REFINANCE CERTAIN PROJECTS FOR CHI ST. LUKE'S MEMORIAL LIVINGSTON WILL BE MADE DURING THE REGULAR SESSION OF THE POLK COUNTY COMMISSIONERS COURT TO BE HELD AT 10:00 FOLLOWING THIS PUBLIC HEARING.)

I do hereby certify that the above Notice of Meeting of the Polk County Commissioners Court is a true and correct copy of said Notice and that I posted a true and correct copy of said Notice in the Polk County Courthouse at a place readily accessible to the general public during normal business hours on Wednesday, September 3, 2025, and that said Notice remained so posted continuously for at least 3 business days preceding the scheduled time of said Meeting. This notice has also been posted on the official website of Polk County, Texas (www.co.polk.tx.us).

Posted: September 3, 2025 at 4:30 PM

PMBy: Sydney Murphy, County Judge

A handwritten signature in blue ink, appearing to read "Sydney Murphy", is written over the typed name.